	HDI	Libera
Company location/headquarters	Auburn, Alabama	Jamestown, New York
Years providing records management	32	21
services		
Experience with other college savings plans	10 years – Alabama	2.5 years - Nevada
Proposed solution – Two options presented	Option 1: Records administration services, including customer service, invoicing, posting, mail processing, database software, hosting and maintenance.	Option 1: Records administration services including customer service, invoicing, posting, mail processing, database software, hosting and maintenance.
	Option 2: Database software license including hosting, back-up, disaster recovery and system administration.	Option 2: Database software license including hosting and annual maintenance.
	Other menu of services offered	
Meets minimum qualifications?	Yes	Yes

Previous Year Actual Charges: \$448,570.50